

How to run a PROMPT Business System, Order Processing Sales Analysis report using Status

The Problem

Menu Option OP, 5 – Sales Order Analysis permits printing of Sales Analysis Reports with a variety of selection criterion, however some of these options do not allow selection of a limited number of records. For example the Territory Report prints all territories even if you enter a specific territory in the begin and end fields on the screen.

Solution

The “Status” field in the Customer Master File can be temporarily altered to accomplish your goal, and then restored to its original value. Here is how to accomplish this task.

Procedure

A Go to **PD** and select option **FY**. Fill in the screen as shown below:

1. Data File SDNAME.....: (**ARCUSFLE**)
2. Source Field Numbers: (**14**) () () () () ()
3. Target Field Numbers.....: (**46**) () () () () ()
4. Conditional Field Number: ()
5. Conditional Operator: ()
6. Conditional Value:()
7. On Data Errors (Skip, Clear, Quit) (Q)

Run the program that will store the customer status in a temporary field.

B Next we need to store the Territory number temporarily in the “Status” field In order to accomplish our mission. Fill in the screen as shown below:

1. Data File SDNAME.....: (**ARCUSFLE**)
2. Source Field Numbers: (**29**) () () () () ()
3. Target Field Numbers.....: (**14**) () () () () ()
4. Conditional Field Number: ()
5. Conditional Operator: ()
6. Conditional Value:()
7. On Data Errors (Skip, Clear, Quit) (Q)

Run the program that will store the customer “territory” in the “status” field In order to run the report selecting on status. This approach will not work if the territory number is two characters, such as 10 or greater.

C Run the Sales Analysis program using the “Customer Status” on the second screen to select the desired territory. For example, if you only wanted to print territory 4, enter (**4**) as the “Begin” for “Customer Status”.

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D After printing the Sales Analysis Report report return “Status” to its original Value as explained below.

Go to **PD** and select option **FY**. Fill in the screen as shown below:

1. Data File SDNAME.....: (**ARCUSFLE**)
2. Source Field Numbers: (**46**) () () () () ()
3. Target Field Numbers.....: (**14**) () () () () ()
4. Conditional Field Number: ()
5. Conditional Operator: ()
6. Conditional Value:()
7. On Data Errors (Skip, Clear, Quit) (Q)

Run the program that will store the customer status back to its original value.

End of procedure